Composition of Capital Disclosure

Mizuho Financial Group [Consolidated] As of September 30, 2023

(in million yen, except percentage)

Template No. 1 As of lune 30, 2023 1	001.5		' (0 '/1B' 1		(in million yen, exc	ept percentage)
The computer No. Department and reserved Propriet	CC1:Co	omposit	ion of Capital Disclosure	9	h	0
Template No. Security Template Communication Communic	Racel II	п		a	D	C
Total capital internances and receives (1) 1.072-1.072			Items	-	As of June 30, 2023	Reference to
10.3 1-10 Decept journed qualifying common share qualify and sock surples and retained carmings \$8,85,798 \$3,856,335 \$3,356,335 \$1,356,335 \$1,100 \$	rempia			2023	713 01 June 30, 2023	Template CC2
10.3 1-10 Decept journed qualifying common share qualify and sock surples and retained carmings \$8,85,798 \$3,856,335 \$3,356,335 \$1,356,335 \$1,100 \$	Commo	on Equit	ty Tier 1 capital: instruments and reserves (1)			
The company of the				8,652,294	8,608,798	
2						
Security			· ·			
26 For which camera that allows 1.0 1.26,919	1c		ž			
The State-opposite origin to common shares	26				-	
Accommon due cerebronive tembers and their dy hydrol periods common allowed in group CET1 6 Common Equity Ter 1 capital incruments and cerebres (A) 9,450,355 9,490,365 Common Equity Ter 1 capital incruments and esserves (A) 9,450,355 9,490,365 Common Equity Ter 1 capital incruments and esserves (A) 9,450,355 9,490,365 Common Equity Ter 1 capital incruments and esserves (A) 9,450,355 9,400,365 8 1 9 The common Equity Ter 1 capital incruments and esserves (A) 9,450,355 9,400,365 8 1 9 The common Equity Ter 1 capital incruments and esserves (A) 9,450,355 9,400,365 460,970				-	-	
Common charactery and issued by subsidiaries and held by third parties (amount allowed in group Common Fagure 17 are 1 capital relations of a common fagure 17 and	1	b	Subscription rights to common shares	5	5	
Common Equity Tire I capital instruments and nearwes (A) 9,450,355 9,400,303 Common Equity Tire I capital regulatory adjustments (2) Sept. 1	3		Accumulated other comprehensive income and other disclosed reserves	797,516	881,050	(a)
CEITI) Common Equity Tier I capital: instruments and reserves (A) Common Equity Tier I capital: regulatory adjustments (2) 8-19 Tolgo. 8-10 Tolgo. 8-10 Tolgo. 8-10 Tolgo. 8-10 Tolgo. 9-10 Tolgo. 9-10 Tolgo. 10 To			Common share capital issued by subsidiaries and held by third parties (amount allowed in group	520	47.4	
Section Sect	1)		539	476	
Four image he nests (not of related tas liability, excluding those relating to mortgage servicing 470,020 460,970 460,	6	5	Common Equity Tier 1 capital: instruments and reserves (A)	9,450,355	9,490,330	
Security	Commo	on Equit	ty Tier 1 capital: regulatory adjustments (2)			
Rights S Owlich's goodwill (not of related as liability, including those equivalent) S S S S S S S S S	8	. 0	Total intangible assets (net of related tax liability, excluding those relating to mortgage servicing	470.620	460.070	
of which other imagelies other than goodwill and mortigage servicing rights (net of related to the process of the related tax liability) 1 Deferred ax sases that rely on future portfability excluding those arising from temporary 1 Deferred as sases that rely on future portfability excluding those arising from temporary 1 Deferred as sases that rely on future portfability excluding those arising from temporary 1 Deferred gains or losses on derivatives under hodge accounting 1 Securitizative gain on sale 1 Securitizative gain on sale 1 Gains and losses due to changes in own credit risk on fair valued liabilities 5 Se6.78 4 9.219 1 Securitizative gain on sale 1 Gains and losses due to changes in own credit risk on fair valued liabilities 5 Se6.78 4 9.219 1 Reciprocal cross-boddings in common equity 1 Investments in own shares (excluding those reported in the net assets section) 4 A619 1 Reciprocal cross-boddings in common equity 1 Investments in the regards of beaking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% 1 Processing and exceeding the 15th Schedoled or specific tiers. 1 Or which significant investments in the common stock of financials of which significant investments in the common stock of financials of which significant investments in the common stock of financials of which significant investments in the common stock of financials of which significant investments in the common stock of financials of which significant investments in the common stock of financials of which significant investments in the common stock of financials of which significant investments in the common stock of financials of which its significant investments in the common stock of financials of which its significant investments in the common stock of financials of which its significant investments in the common stock of financials of which its significant investments in the common stock of finan	01	F9	rights)	470,620	460,970	
9	8	3	of which: goodwill (net of related tax liability, including those equivalent)	85,182	86,315	
Instability)	of which: other intangibles other than goodwill and mortgage servicing rights (net of related	205 420	274.654	
11 Defermed gains or losses on derivatives under hedge accounting	,	9	tax liability)	383,438	374,034	
afferences (not or Irelated tax hability) 11 Deferred gains or losses on derivatives under hedge accounting (\$47,536) (457,244) 12 Shortfall of elighle provisions to expected losses 13 Securitation gain on sole 14 Gains and losses due to changes in own credit risk on fair valued liabilities 15 Net defined hendris sown shares (excluding those reported in the net assets section) 16 Investments in own shares (excluding those reported in the net assets section) 17 Reciprocal cross-holdings in common equity 18 registratory consolidation, not of eligible short positrons, where the bank does not own more than 10% of the issued dates capital (amount above the 10% threshold) 19 20-21 Anneal and anneal and insurance entities that are outside the scope of registration of the issued dates capital (amount above the 10% threshold) 19 20-21 for which significant investments in the common stock of financials of which intergrate servicing rights 20 of which significant investments in the common stock of financials of which intergrate servicing rights 21 of which deferred tax assets arising from temporary differences (not of related tax liability) 22 Annean exceeding the 15% threshold on specified items 23 of which intergrate servicing rights 24 of which deferred tax assets arising from temporary differences (not of related tax liability) 25 of which intergrate servicing rights 26 common Equity Ter 1 capital (EET1) 27 Regulatory adjustments applied to Common Equity Ter 1 due to insufficient Additional Tier 1 and 1 fire 2 to cover deductions 28 Common Equity Ter 1 capital (EET1) ((A)-(B)) (C) 29 Common Equity Ter 1 capital (EET1) ((A)-(B)) (C) 20 Additional Ter 1 capital instruments subject to phase out from Additional Tier 1 21 point of which directly isseed capital instruments subject to phase out from Additional Tier 1 29 Common Equity Ter 1 capital instruments subject to phase out from Additional Tier 1 20 pricely isseed qualifying Additional Ter 1 instruments by special purpose vehicles and other equ		0	Deferred tax assets that rely on future profitability excluding those arising from temporary	0.000	14.404	
12 Shortfall of eligible provisions to control to the provision of the	1	U	differences (net of related tax liability)	9,993	14,424	
13 Sourifail of eligible provisions to expected losses	1	1	Deferred gains or losses on derivatives under hedge accounting	(547,536)	(457,244)	
14 Gains and losses due to changes in own could risk on fair valued liabilities 586,789 599,447 15 Net defined benefit staget 586,589 599,447 16 Insertments in own shares (excluding those reported in the net assets section) 4,619 4,782 17 Regiment cross-holdings in common equity 4,782 18 Regiment of the staget of the stage	1	2		-		
15 New defined benefit asset 558,639 569,447 16 16 16 17 17 17 18 17 18 17 18 17 18 18	1	3		-	_	
17 Reciprocal cross-holdings in common equity 17 Reciprocal cross-holdings in common equity 18 18 18 19 19 19 19 19	1	4	Gains and losses due to changes in own credit risk on fair valued liabilities	58,678	49,219	
The Reciprocal cross-holdings in common equity	1	5	Net defined benefit asset	568,639	569,447	
Investments in the capital of basking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold) 19+20+21 Amount exceeding the 10% threshold on specified tiems 20 of which: significant investments in the common stock of financials 21 of which: directed tax sates arising from temporary differences (net of related tax liability) 22. Amount exceeding the 15% threshold on specified items 33 of which: mortgage servicing rights 34 of which: mortgage servicing rights 35 of which: mortgage servicing rights 36 of which: mortgage servicing rights 37 of which the different tax assets arising from temporary differences (net of related tax liability) 38 of which mortgage servicing rights 39 of which: mortgage servicing rights 30 of which: mortgage servicing rights 30 of which mortgage servicing rights 31 of which mortgage servicing rights 32 Common Equity Tier I capital: regulatory adjustments (B) 41 Octomon Equity Tier I capital (EETI) 42 Common Equity Tier I capital (EETI) 43 Common Equity Tier I capital (EETI) 44 Octomon Equity Tier I capital (EETI) ((A)-(B)) (C) 45 Additional Tier I capital (EETI) 56 Common Equity Tier I capital (EETI) 57 Concrete Capital (EETI) 58 Common Equity Tier I capital (EETI) 59 Common Equity Tier I capital (EETI) 50 Common Equity Tier I capital (EETI) ((A)-(B)) (C) 50 Sabosteriol or Equity to Additional Tier I instruments plus related stock surplus of which: 50 classified as equity under applicable accounting standards and the breakdown 50 Classified as equity under applicable accounting standards and the breakdown 51 Classified as equity under applicable accounting standards and the breakdown 52 Classified as equity under applicable accounting standards and the breakdown 53 Classified as equity under applicable accounting standards and the breakdown 54 Classified as equity under applicable accounti				4,619	4,782	
18 regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)	1	7	Reciprocal cross-holdings in common equity	-	•	
of the issued share capital (amount above the 10% threshold) 19-20-21 Amount exceeding the 10% threshold on specified items of whick significant investments in the common stock of financials of whick significant investments in the common stock of financials of whick significant investments in the common stock of financials of whick significant investments in the common stock of financials of whick significant investments in the common stock of financials of whick significant investments in the common stock of financials of whick significant investments in the common stock of financials of whick: mortgage servicing rights of whick: mortgage servicing rights of whick: mortgage servicing rights of whick: deferred tax assets arising from temporary differences (net of related tax liability) - common Equity Ter 2 to cover deferred tax assets arising from temporary differences (net of related tax liability) 28 Common Equity Ter 1 capital regulatory adjustments (B) 29 Common Equity Ter 1 capital (CET1) 29 Common Equity Ter 1 capital (CET1) ((A)-(B)) (C) Additional Ter 1 capital instruments (S) 31b Subscription rights to Additional Ter 1 instruments plus related stock surplus of which: classified as equity under applicable accounting standards and the breakdown of the size of the siz			Investments in the capital of banking, financial and insurance entities that are outside the scope of			
1992-02-12 Amount exceeding the 10% threshold on specified items - -	1	8	regulatory consolidation, net of eligible short positions, where the bank does not own more than 10%	-	-	
19 20 20 20 20 20 20 20 2			of the issued share capital (amount above the 10% threshold)			
20	19+2	0+21	Amount exceeding the 10% threshold on specified items	-	•	
21 Of which: deferred tax assets arising from temporary differences (net of related tax liability) - -	1	9	of which: significant investments in the common stock of financials	-	•	
22 Amount exceeding the 15% threshold on specified items 23 of which significant investments in the common stock of financials 24 of which significant investments in the common stock of financials 25 of which direct as assets arising from temporary differences (net of related tax liability) 26 of which direct as assets arising from temporary differences (net of related tax liability) 27 Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and 28 Common Equity Tier 1 capital: regulatory adjustments (B) 28 Common Equity Tier 1 capital (CET1) 29 Common Equity Tier 1 capital (CET1) 30 Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: 31 aclassified as equity under applicable accounting standards and the breakdown 31 aclassified as equity under applicable accounting standards and the breakdown 32 Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: 33 aclassified as leahilities under applicable accounting standards 34 aclassified as leahilities under applicable accounting standards 35 Qualifying Additional Tier 1 instruments plus related stock surplus of which: 36 aclassified as leahilities under applicable accounting standards 36 Qualifying Additional Tier 1 instruments plus related stock surplus of which: 37 acquality additional Tier 1 instruments plus related stock surplus of which: 38 acquality additional Tier 1 instruments plus related stock surplus of which: 39 acquality additional Tier 1 instruments issued by special purpose vehicles 30 acquality additional Tier 1 instruments subject to phase out from Additional Tier 1 31 acquality	2	0.	of which: mortgage servicing rights	-	•	
23 Of which: significant investments in the common stock of financials - - -	2	1	of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	•	
24 25 Of which: mortgage servicing rights	2	2	Amount exceeding the 15% threshold on specified items	-	•	
25 Of which: deferred tax assets arising from temporary differences (net of related tax liability)	2	.3	of which: significant investments in the common stock of financials	-	•	
Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and 1			of which: mortgage servicing rights	-	1	
27 Tier 2 to cover deductions - -	2	5	of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	•	
Tier 2 to cover deductions Section Secti	2	7	Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and			
Common Equity Tier I capital (CETI) 29 Common Equity Tier I capital (CETI) ((A)-(B)) (C) 8,885,340 8,848,730 Additional Tier I capital instruments (3) 31a Directly issued qualifying Additional Tier I instruments plus related stock surplus of which: classified as equity under applicable accounting standards and the breakdown			Tier 2 to cover deductions	-	,	
29 Common Equity Tier 1 capital (CET1) ((A)-(B)) (C) 8,885,340 8,848,730 Additional Tier 1 capital: instruments (3) 31a Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: classified as equity under applicable accounting standards and the breakdown - - 31b Subscription rights to Additional Tier 1 instruments plus related stock surplus of which: classified as liabilities under applicable accounting standards - - 32 Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: classified as liabilities under applicable accounting standards	2	.8	Common Equity Tier 1 capital: regulatory adjustments (B)	565,014	641,600	
Additional Tier 1 capital: instruments (3) 31a Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: classified as equity under applicable accounting standards and the breakdown -	Commo	on Equit	ty Tier 1 capital (CET1)			
31a Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which:	2	9	Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)	8,885,340	8,848,730	
31a classified as equity under applicable accounting standards and the breakdown -	Additio	nal Tier	1 capital: instruments (3)			
classified as equity under applicable accounting standards and the breakdown 31b Subscription rights to Additional Tier 1 instruments plus related stock surplus of which: 1,746,000 1,485,000 1,485,000 1,485,000		310	Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which:	_	_	
30 32 Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: 1,746,000 1,485,000		<i>31</i> a				
32 classified as liabilities under applicable accounting standards Qualifying Additional Tier 1 instruments plus related stock surplus issued by special purpose vehicles and other equivalent entities 34-35 Additional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in group AT1) 18,165 17,650		31b		-	-	
Classified as habitaties under applicable accounting standards Qualifying Additional Tier 1 instruments plus related stock surplus issued by special purpose vehicles and other equivalent entities 17,650	30	32		1 746 000	1 485 000	
and other equivalent entities 34-35 Additional Tier I instruments issued by subsidiaries and held by third parties (amount allowed in group AT1) 33+35 Eligible Tier I capital instruments subject to phase-out arrangements included in Additional Tier I capital: instruments of which: directly issued capital instruments subject to phase out from Additional Tier I of which: instruments issued by subsidiaries subject to phase out Additional Tier I capital: instruments (D) Additional Tier I capital: regulatory adjustments Three instruments in own Additional Tier I instruments Investments in own Additional Tier I instruments Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions) 40 Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory adjustments applied to Additional Tier I due to insufficient Tier 2 to cover deductions 42 Regulatory adjustments applied to Additional Tier I due to insufficient Tier 2 to cover deductions 43 Additional Tier I capital (TI) 44 Additional Tier I capital (TI) 45 Additional Tier I capital (TI) 46 Additional Tier I capital (TI) 47 Additional Tier I capital (TI) 48 Additional Tier I capital (TI) 49 Additional Tier I capital (TI) 40 Tier I capital (TI = CET1 + AT1)		32		1,740,000	1,705,000	
Additional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in group AT1) 33+35 Eligible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out for which: instruments issued by subsidiaries subject to phase out Additional Tier 1 capital: instruments (D) Additional Tier 1 capital: regulatory adjustments The subject of the instruments on which instruments (D) Additional Tier 1 capital: instruments (D) Additional Tier 1 capital: regulatory adjustments The subject of the instruments in own Additional Tier 1 instruments The subject of the instruments in own Additional Tier 1 instruments The subject of the instruments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions) 40 Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions 42 Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions					_	
Sat-35 group AT1 Sat-35 group AT1 Sat-35 Eligible Tier 1 capital instruments subject to phase-out arrangements included in Additional Tier 1 Capital: instruments Capital: Capital: Capital: Capital: Capital: Capital: Capital: Capital: Ca			*			
group AT1) 33+35 Eligible Tier I capital instruments subject to phase-out arrangements included in Additional Tier I capital: instruments of which: directly issued capital instruments subject to phase out from Additional Tier I of which: instruments issued by subsidiaries subject to phase out Additional Tier I capital: instruments (D) Additional Tier I capital: regulatory adjustments 37 Investments in own Additional Tier I instruments Investments in own Additional Tier I instruments Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions) 40 Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory adjustments applied to Additional Tier I due to insufficient Tier 2 to cover deductions 42 Regulatory adjustments applied to Additional Tier I due to insufficient Tier 2 to cover deductions 43 Additional Tier I capital (rapital	34-	-35	· · · · · · · · · · · · · · · · · · ·	18 165	17 650	
capital: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: directly issued capital instruments subject to phase out of which: instruments issued by subsidiaries subject to phase out Additional Tier 1 capital: instruments (D) Additional Tier 1 capital: instruments (D) Additional Tier 1 capital: regulatory adjustments 37 Investments in own Additional Tier 1 instruments 38 Reciprocal cross-holdings in Additional Tier 1 instruments Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above 10% threshold) 40 Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions) 42 Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions 43 Additional Tier 1 capital: regulatory adjustments (E) Additional Tier 1 capital (AT1) 44 Additional Tier 1 capital ((D)-(E)) (F) 1,751,047 1,490,032 Tier 1 capital (T1 = CET1 + AT1)	5-4-		5 4 7	10,103	17,030	
capital: instruments of which: directly issued capital instruments subject to phase out from Additional Tier 1 of which: instruments issued by subsidiaries subject to phase out Additional Tier 1 capital: instruments (D) Additional Tier 1 capital: regulatory adjustments 37 Investments in own Additional Tier 1 instruments 38 Reciprocal cross-holdings in Additional Tier 1 instruments Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above 10% threshold) 40 Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions) 42 Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions 43 Additional Tier 1 capital: regulatory adjustments (E) Additional Tier 1 capital (ATI) 44 Additional Tier 1 capital ((D)-(E)) (F) 1,751,047 1,490,032 Tier 1 capital (T1 = CET1 + AT1)	33⊣	+35		/	/	
35			•	/	/	
Additional Tier 1 capital: instruments (D) 1,764,165 1,502,650 Additional Tier 1 capital: regulatory adjustments 3,100 600 38 Reciprocal cross-holdings in Additional Tier 1 instruments 3,100 600 39 Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above 10% threshold) 40 Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions) 42 Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions	35			/	/	
Additional Tier 1 capital: regulatory adjustments 37 Investments in own Additional Tier 1 instruments 38 Reciprocal cross-holdings in Additional Tier 1 instruments 39 Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above 10% threshold) 40 Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions) 42 Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions 43 Additional Tier 1 capital: regulatory adjustments (E) Additional Tier 1 capital (ATI) 44 Additional Tier 1 capital ((D)-(E)) (F) 1,751,047 1,490,032 Tier 1 capital (T1 = CET1 + AT1)				/	/	
37 Investments in own Additional Tier 1 instruments 3,100 600 38 Reciprocal cross-holdings in Additional Tier 1 instruments			*	1,764,165	1,502,650	
38 Reciprocal cross-holdings in Additional Tier 1 instruments Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above 10% threshold) 40 Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions) 42 Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions 43 Additional Tier 1 capital: regulatory adjustments (E) Additional Tier 1 capital (AT1) 44 Additional Tier 1 capital ((D)-(E)) (F) Tier 1 capital (T1 = CET1 + AT1)						
Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above 10% threshold) 40 Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions) 42 Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions 43 Additional Tier 1 capital: regulatory adjustments (E) Additional Tier 1 capital (AT1) 44 Additional Tier 1 capital ((D)-(E)) (F) Tier 1 capital (T1 = CET1 + AT1)				3,100	600	
regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above 10% threshold) 40 Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions) 42 Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions 43 Additional Tier 1 capital: regulatory adjustments (E) Additional Tier 1 capital (AT1) 44 Additional Tier 1 capital ((D)-(E)) (F) Tier 1 capital (T1 = CET1 + AT1)	3	8		-	-	
of the issued common share capital of the entity (amount above 10% threshold) 40 Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions) 42 Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions 43 Additional Tier 1 capital: regulatory adjustments (E) 44 Additional Tier 1 capital (AT1) 44 Additional Tier 1 capital ((D)-(E)) (F) Tier 1 capital (T1 = CET1 + AT1)			•			
40 Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions) 42 Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions 43 Additional Tier 1 capital: regulatory adjustments (E) 44 Additional Tier 1 capital (AT1) 44 Additional Tier 1 capital ((D)-(E)) (F) Tier 1 capital (T1 = CET1 + AT1)	3	9		-	-	
scope of regulatory consolidation (net of eligible short positions) 42 Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions 43 Additional Tier 1 capital: regulatory adjustments (E) Additional Tier 1 capital (AT1) 44 Additional Tier 1 capital ((D)-(E)) (F) Tier 1 capital (T1 = CET1 + AT1)						
scope of regulatory consolidation (net of eligible short positions) 42 Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions 43 Additional Tier 1 capital: regulatory adjustments (E) Additional Tier 1 capital (AT1) 44 Additional Tier 1 capital ((D)-(E)) (F) Tier 1 capital (T1 = CET1 + AT1)	40			10.017	12 017	
43 Additional Tier 1 capital: regulatory adjustments (E) 13,117 12,617 Additional Tier 1 capital (AT1) 44 Additional Tier 1 capital ((D)-(E)) (F) 1,751,047 1,490,032 Tier 1 capital (T1 = CET1 + AT1) 1,490,032 1,751,047 1,490,032				10,017	12,017	
Additional Tier 1 capital (AT1) 44 Additional Tier 1 capital ((D)-(E)) (F) 1,751,047 1,490,032 Tier 1 capital (T1 = CET1 + AT1)				-	-	
44 Additional Tier 1 capital ((D)-(E)) (F) 1,751,047 1,490,032 Tier 1 capital (T1 = CET1 + AT1)				13,117	12,617	
Tier 1 capital (T1 = CET1 + AT1)						
				1,751,047	1,490,032	
45 Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G) 10,636,388 10,338,763						
	4	5	Ther I capital (T1 = CET1 + AT1) ((C)+(F)) (G)	10,636,388	10,338,763	

(in million yen, except percentage)

CC1:Composit	tion of Contail Disalacture		(in million yen, exc	ept percentage)
1	tion of Capital Disclosure	a	b	С
Basel III Template No.	Items	As of September 30, 2023	As of June 30, 2023	Reference to Template CC2
Tier 2 capital:	instruments and provisions (4)			
	Directly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as equity	-	-	
	under applicable accounting standards and the breakdown Subscription rights to Tier 2 instruments			
46	Directly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as	-	-	
	liabilities under applicable accounting standards	1,464,664	1,249,108	
	Tier 2 instruments plus related stock surplus issued by special purpose vehicles and other equivalent entities	21,982	32,259	
48-49	Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2)	3,855	3,777	
47+49	Eligible Tier 2 capital instruments subject to phase-out arrangements included in Tier 2:	,,,,,,,	,	
	instruments and provisions	/	/	
47	of which: directly issued capital instruments subject to phase out from Tier 2	/	/	
49 50	of which: instruments issued by subsidiaries subject to phase out Total of general allowance for loan losses and eligible provisions included in Tier 2	116,198	87,427	
50a	of which: general allowance for loan losses	6,005	6,285	
50b	of which: eligible provisions	110,193	81,141	
51	Tier 2 capital: instruments and provisions (H)	1,606,700	1,372,572	
	regulatory adjustments (5)			
52	Investments in own Tier 2 instruments	10,227	3,282	
53	Reciprocal cross-holdings in Tier 2 instruments and other TLAC liabilities Investments in the capital and other TLAC liabilities of banking, financial and insurance entities that	-	-	
54	are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)	-	-	
54a	Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation, where the bank does not own more than 10% of the issued common share capital of the entity: amount previously designated for the 5% threshold but that no longer meets the conditions	4,642	468	
55	Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)	-	-	
57	Tier 2 capital: regulatory adjustments (I)	14,869	3,750	
Tier 2 capital (1 501 021	1.250.022	
Total capital (T	Tier 2 capital (T2) ((H)-(I)) (J)	1,591,831	1,368,822	
59	Total capital ($TC = T1 + T2$) ($(G) + (J)$) (K)	12,228,219	11,707,585	
Risk weighted	assets (6)			
60	Risk weighted assets (L)	77,063,504	73,859,172	
_	nd buffers (consolidated) (7)	44 #0-1	44.000	
61	Common Equity Tier 1 capital ratio (consolidated) ((C)/(L)) Tier 1 capital ratio (consolidated) ((G)/(L))	11.52% 13.80%	11.98%	
63	Total capital ratio (consolidated) $((K)/(L))$	15.86%	15.85%	
64	Total of bank CET1 specific buffer requirements	3.60%	3.57%	
65	of which: capital conservation buffer requirement	2.50%	2.50%	
66	of which: countercyclical buffer requirement	0.10%	0.07%	
67	of which: bank G-SIB/D-SIB additional requirements			
		1.00%	1.00%	
68	CET1 available after meeting the bank's minimum capital requirements	1.00% 7.02%	1.00% 7.48%	
68 Regulatory adj	CETI available after meeting the bank's minimum capital requirements ustments (8) Non-significant investments in the capital and other TLAC liabilities of other financials that are	7.02%	7.48%	
68	CET1 available after meeting the bank's minimum capital requirements ustments (8)			
68 Regulatory adj	CETI available after meeting the bank's minimum capital requirements ustments (8) Non-significant investments in the capital and other TLAC liabilities of other financials that are below the thresholds for deduction (before risk weighting) Significant investments in the common stock of financials that are below the thresholds for deduction	7.02%	7.48%	
68 Regulatory adj 72	CETI available after meeting the bank's minimum capital requirements ustments (8) Non-significant investments in the capital and other TLAC liabilities of other financials that are below the thresholds for deduction (before risk weighting) Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting)	7.02%	7.48%	
68 Regulatory adj 72 73	CETI available after meeting the bank's minimum capital requirements ustments (8) Non-significant investments in the capital and other TLAC liabilities of other financials that are below the thresholds for deduction (before risk weighting) Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting) Mortgage servicing rights that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction	7.02%	7.48%	
68 Regulatory adj 72 73 74 75	CET1 available after meeting the bank's minimum capital requirements ustments (8) Non-significant investments in the capital and other TLAC liabilities of other financials that are below the thresholds for deduction (before risk weighting) Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting) Mortgage servicing rights that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)	7.02% 477,416 446,959	7.48% 442,116 415,282	
68 Regulatory adj 72 73 74 75 Provisions incl	CET1 available after meeting the bank's minimum capital requirements ustments (8) Non-significant investments in the capital and other TLAC liabilities of other financials that are below the thresholds for deduction (before risk weighting) Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting) Mortgage servicing rights that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) uded in Tier 2 capital: instruments and provisions (9)	7.02% 477,416 446,959 - 650,970	7.48% 442,116 415,282 - 628,574	
68 Regulatory adj 72 73 74 75	CET1 available after meeting the bank's minimum capital requirements ustments (8) Non-significant investments in the capital and other TLAC liabilities of other financials that are below the thresholds for deduction (before risk weighting) Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting) Mortgage servicing rights that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) uded in Tier 2 capital: instruments and provisions (9) Provisions (general allowance for loan losses)	7.02% 477,416 446,959	7.48% 442,116 415,282	
68 Regulatory adj 72 73 74 75 Provisions incl 76	CET1 available after meeting the bank's minimum capital requirements ustments (8) Non-significant investments in the capital and other TLAC liabilities of other financials that are below the thresholds for deduction (before risk weighting) Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting) Mortgage servicing rights that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) uded in Tier 2 capital: instruments and provisions (9)	7.02% 477,416 446,959 - 650,970	7.48% 442,116 415,282 - 628,574	
68 Regulatory adj 72 73 74 75 Provisions incl 76 77	CETI available after meeting the bank's minimum capital requirements ustments (8) Non-significant investments in the capital and other TLAC liabilities of other financials that are below the thresholds for deduction (before risk weighting) Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting) Mortgage servicing rights that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) uded in Tier 2 capital: instruments and provisions (9) Provisions (general allowance for loan losses) Cap on inclusion of provisions (general allowance for loan losses) Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based	7.02% 477,416 446,959 - 650,970 6,005 63,891	7.48% 442,116 415,282 - 628,574 6,285 60,636	
68 Regulatory adj 72 73 74 75 Provisions incl 76 77 78 79 Capital instrum	CETI available after meeting the bank's minimum capital requirements ustments (8) Non-significant investments in the capital and other TLAC liabilities of other financials that are below the thresholds for deduction (before risk weighting) Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting) Mortgage servicing rights that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) uded in Tier 2 capital: instruments and provisions (9) Provisions (general allowance for loan losses) Cap on inclusion of provisions (general allowance for loan losses) Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil")	7.02% 477,416 446,959 - 650,970 6,005 63,891 110,193	7.48% 442,116 415,282 - 628,574 6,285 60,636 81,141	
68 Regulatory adj 72 73 74 75 Provisions incl 76 77 78 79	CET1 available after meeting the bank's minimum capital requirements ustments (8) Non-significant investments in the capital and other TLAC liabilities of other financials that are below the thresholds for deduction (before risk weighting) Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting) Mortgage servicing rights that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) uded in Tier 2 capital: instruments and provisions (9) Provisions (general allowance for loan losses) Cap on inclusion of provisions (general allowance for loan losses) Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil") Cap for inclusion of provisions in Tier 2 under internal ratings-based approach tents subject to phase-out arrangements (10) Current cap on AT1 instruments subject to phase-out arrangements	7.02% 477,416 446,959 - 650,970 6,005 63,891 110,193	7.48% 442,116 415,282 - 628,574 6,285 60,636 81,141	
68 Regulatory adj 72 73 74 75 Provisions incl 76 77 78 79 Capital instrum	CET1 available after meeting the bank's minimum capital requirements ustments (8) Non-significant investments in the capital and other TLAC liabilities of other financials that are below the thresholds for deduction (before risk weighting) Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting) Mortgage servicing rights that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) uded in Tier 2 capital: instruments and provisions (9) Provisions (general allowance for loan losses) Cap on inclusion of provisions (general allowance for loan losses) Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil") Cap for inclusion of provisions in Tier 2 under internal ratings-based approach tents subject to phase-out arrangements (10)	7.02% 477,416 446,959 - 650,970 6,005 63,891 110,193	7.48% 442,116 415,282 - 628,574 6,285 60,636 81,141 361,717	
68 Regulatory adj 72 73 74 75 Provisions incl 76 77 78 79 Capital instrum 82	CET1 available after meeting the bank's minimum capital requirements ustments (8) Non-significant investments in the capital and other TLAC liabilities of other financials that are below the thresholds for deduction (before risk weighting) Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting) Mortgage servicing rights that are below the thresholds for deduction (before risk weighting) Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting) uded in Tier 2 capital: instruments and provisions (9) Provisions (general allowance for loan losses) Cap on inclusion of provisions (general allowance for loan losses) Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil") Cap for inclusion of provisions in Tier 2 under internal ratings-based approach tents subject to phase-out arrangements (10) Current cap on AT1 instruments subject to phase-out arrangements Amount excluded from AT1 due to cap (excess over cap after redemptions and maturities) (if the	7.02% 477,416 446,959 - 650,970 6,005 63,891 110,193	7.48% 442,116 415,282 - 628,574 6,285 60,636 81,141 361,717	